# WiSACWIS Release 3.8 Notes

### Activity Notes

| 4425 | Provider Notes | The Provider Note Category of 'Kinship' is now available when creating a provider note from Create -> Provider Work -> Narrative. |
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### Activity Notes

| 5450 | Missing case note categories | When a notice is created from the Provider tab on the Out of Home Placement window, the system is automatically generating a narrative for the notice with the text of 'Letter was sent'. |
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### Address Broker

| 5601 | City missing and wrong zip code | The city 'Prairie du Sac' is now listed on the City drop-down field. |
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### AFCARS

| 4857 | AFCARS - Person Mgmt Elements | When certain elements such as the demographic information are updated on the AFCARS window, the changes are still displayed on the AFCARS window when the participants record is re-opened so that the user knows which elements have already been fixed.  The changes are also displayed on the participants person management record. |
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### AFCARS

| 4887 | Designate Cnty for On-demand AFCARS report | The AFCARS batch has been modified so that an AdHoc run can include and exclude counties. |
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### AFCARS

| 5598 | AFCARS should retrieve #5, #43 independent of #21 | Element 5-Most Recent Administrative Review and Element 43-Permanency Plan Goal now pre-fill regardless of the child having a date in Element 21-Latest Removal from Home Episode. |
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### AFCARS

| 5685 | AFCARS #5 should look for Legal Action (79) | Element 5-Most Recent Administrative Review on the Placement Detail Information section of the AFCARS Foster Care Exceptions window will now display an Admin Review date if the child has a Legal Status record with a Legal Action of 'Request for Court to Review Permanent Plan'  and the Hearing Date Verified checkbox is checked. |
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# WiSACWIS Release 3.8 Notes

**AFCARS**

| 6013 | AFCARS #48 needs to look for two more values | Element 48-Date of Father's TPR pre-fills correctly on the AFCARS window when the Legal Status Applies To 'Father Alleged' and 'Father Presumptive'. |
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**Assessment**

| 2850 | Initial Assessment and PS Report | A value of 'Unborn Child Abuse' has been added to the PS Report and Assessment Windows, Allegation tab, A/N Code drop down menu. |
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**Assessment**

| 5412 | Modified Initial Assessment Document | The "Date Worker assigned" in the Modified Initial Assessment - Primary Caregiver document now reflects the actual date the worker is assigned. |
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**Assessment**

| 5492 | Assessment Approval | When a supervisor opens an Assessment for approval, the user can now view information on the other tabs without having the assessment automatically recalled back to the worker and the assessment can be approved. |
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**Assessment**

| 5505 | Assessment Window, Allegations Tab | On the Allegations tab of the Assessment window, the Relationship drop-down section; the letters 'NM' have been added to the end of the following values:<br>Child in family<br>Child in foster home<br>Child in other licensed care<br>Other child |
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**Case Visual Metaphor**

| 5563 | Outliner- Trust Account | The Desktop now displays the Closed Date and the County associated with the Trust Account. |
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**Checklist**

| 4544 | Spelling Error on the Guardianship Pet. (48.977) | The spellings on the checklists for the Guardianship Pet. (48.977) and the Guardianship Pet. (880.12) from the Legal Action window have been corrected. |
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# WiSACWIS Release 3.8 Notes

**Close Case & Adoption Decree**

| 5498 | Assignment of Adoption Case | When a Pre-Adoptive Child Case is closed for reason of 'Adoption', the Adoptive Home case is getting assigned to the worker who approved the case closure on the Pre-Adoptive Case. |

**Close Case & Adoption Decree**

| 5670 | Case Closure where PS Report from MDE and no IA. | The Case Closure Batch was modified to allow cases that were converted from the MDE to be closed without having an Initial Assessment for the PS Report. |

**Close Case & Adoption Decree**

| 5684 | Relax Dsch Rsn Req. edit in certain situations | The Discharge Reason Required edit has been relaxed in the Case Closure batch if child has OH placements, the placements are not in the case being closed, or the placements in other cases have a Begin Date that is later than the last placement in the case being closed. |

**Close Case & Adoption Decree**

| 5729 | Dsch Edit not quite relaxed enough | An edit has been relaxed in the Case Closure batch to allow closure of cases if child is missing a Discharge in one case but has a more recent placement in another case. |

**Close Case & Adoption Decree**

| 5781 | Remove Trust Account Closure edit message | An edit has been relaxed in the Case Closure batch to allow the closure of cases that have open Trust Accounts. |

**Close Case & Adoption Decree**

| 5905 | Relax edit in case closure batch for Case Merges | An edit has been relaxed in the Case Closure batch and cases that have placements with no Discharge Reason can now be merged into other cases. |

**Close Case & Adoption Decree**

| 6048 | Case Closure batch | Cases cannot be closed if there are open Out of Home or In Home Placements for a child in the case. |

# WiSACWIS Release 3.8 Notes

### Collect/Determine Eligibility

| 3354 | Error in Q#3 in eligibility redetermination | Part of Question 3 on the Title IV-E Redetermination window has been changed. It now reads, "If No, Child is not reimbursable". |

### Collect/Determine Eligibility

| 5349 | Fields are highlighted on IV-E Basic screen | On the Eligibility window, when the 'Other' value is selected for the 'Child Removed from home of' question and a relative search retrieves no results, then the 'Name of Relative' field becomes enabled so that the user can enter the name of the relative that was not known to WiSACWIS. |

### Collect/Determine Eligibility

| 5445 | Eligiblity Window | The Eligibility window is now read-only when opening the window from the main Search window. |

### Collect/Determine Eligibility

| 5490 | MMIS Batch and Address field lengths | The MMIS flat file has been modified to allow a total of 26 characters in the Street Number, Street Name and Apt and can now handle up to 11 characters in Street Number field. |

### Collect/Determine Eligibility

| 5527 | Disable Option button items for voided eligibility | Option button items disabled when eligibility is voided. |

### Collect/Determine Eligibility

| 5544 | Question 1- Redeterminations tab | Answering 'No' to question 1 results in an Eligibility Status of 'Eligible, Not Reimbursable' when all other criteria have been met. |

### Collect/Determine Eligibility

| 5659 | Juneau's Eligibility assignments and ticklers | For Juneau County, the case, tickler and email for Title IV-E Eligibility is being sent to the Maximus worker as requested by the County. |

### CPS Reports

| 5103 | Niece does not show on PS report | Participants with a Relationship of 'Niece' and a Role of 'Household Member' are now displaying on the PS Report. |

# WiSACWIS Release 3.8 Notes

**CPS Reports**

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| 5530 | PS Report RTF - case name prefills incorrectly | The PS Report will now pre-fill the Case Name with the participant identified with the role of 'Report Name'. |

**CPS Reports**

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| 5629 | Problem with phone number in intake | Phone Numbers can be deleted from intakes without receiving error messages on the window. |

**CPS Reports**

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|---|---|---|
| 5639 | Participant Identification window | When updating a Person Management record from the Participant Identification window that is launched when doing a PS Report or Services Intake, the updated information is now pre-filling back to the Participant Identification window. |

**Document Plans**

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| 2775 | Case Progress Evaluation | The text on the Safety/Planning tab of the Case Progress Evaluation window has changed to reflect the template verbiage.  It now reads 'Revised Case Plan completed' to match the template. |

**Document Plans**

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| 4983 | Perm Plan Placement tab | Permanency Plan template accurately reflects the the information regarding question 'Is the child considered a runaway?'. |

**Document Plans**

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| 5693 | Legal Status window | System no longer creates an error when creating a legal status on a pre-adpotive case. |

**Document Plans**

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| 5732 | Perm Plan window tab2, tab3 | The Permanency Plan window will not save until all required fields are completed. Clicking checkboxes on ASFA Review and TPR Exceptions tabs cause the text fields to become active and required. |

**Document Plans**

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|---|---|---|
| 5856 | Perm Plan Review tickler | The Perm Plan Review and Hearing ticklers display the correct due dates on a worker's tickler tab. |

# WiSACWIS Release 3.8 Notes

**Document Plans**

| 5953 | Text on ASFA tab is misleading | Wording changed on the ASFA tab of the Permanency Plan window to display: If Yes is selected for either question, answer the questions on this tab.  If No is selected for both questions, go to the Placement tab. |
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**Education**

| 4398 | Education window - Completion Status drop-down | The values in the 'Completion Status' drop-down field on the Maintain Education History window are now displaying in alphabetical order. |
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**Forms**

| 5703 | Remove PP Review Template from production | The Permanency Plan Review template (CF-2244-69W) has been removed from the system and is no longer accessible from Create -> Case Work -> Planning icon. |
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**Foster Care/Out of Home Placements**

| 5340 | User cannot create CPS Placement Request | System will now allow a CPS Placement Request for a child that has an open placement.  It still prevents making another placement from the Placement Request window if the child has an open placement. |
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**Foster Care/Out of Home Placements**

| 5345 | System fails to save Rate setting window | The system now saves the text entered and does not display error messages when entering over 4000 characters in the Exceptional Payment Justification field on the Results tab of the Rate Setting window. |
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**Foster Care/Out of Home Placements**

| 5419 | Foster Care Rate Setting | The Foster Care Rate Setting approval will not automatically be recalled to the worker when the supervisor or worker view the window or open the template.  The approval will continue to be recalled if the worker or supervisor make any changes to the Foster Care Rate Setting window. |
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**Foster Care/Out of Home Placements**

| 5501 | TPR copy batch of out-of-home placements | The TPR batch now closes the placement of a child in the biological case 1 day prior to the effective date of the TPR. |
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## WiSACWIS Release 3.8 Notes

**Foster Care/Out of Home Placements**

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|---|---|---|
| 5511 | TPR Copy and Birthday Batch jobs | TPR-Copy and Birthday batches have been updated to not create placements as removals. |

**Foster Care/Out of Home Placements**

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|---|---|---|
| 5638 | Need gender info before completing Plct | The DOB and Gender for a child is now required before an Out of Home Placement or an In Home Service can be created for the child. |

**Foster Care/Out of Home Placements**

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|---|---|---|
| 5688 | Reroute option triggers recall | A supervisor is now able to reroute an Out of Home Placement approval to another supervisor without have the placement recalled and returned back to the worker. |

**Foster Care/Out of Home Placements**

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|---|---|---|
| 5691 | Not Approve option closes OHP for invalid reason | The End Reason has been changed to 'Placement Made in Error' instead of 'Provider Not able to Be licensed' for placements that are 'Not Approved'. |

**Foster Care/Out of Home Placements**

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|---|---|---|
| 5701 | OHP Service Ending Discharge Mapping | "Is the End of This Child Placement a Discharge from All Placements?" is set to Yes when the End Reason of 'Reunification w/Parent(s)/Primary Crtkr' is selected. |

**Foster Care/Out of Home Placements**

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|---|---|---|
| 5723 | OHP window requires removal info when it shouldn't | The system no longer requires removal information when changing a child's placement from a court ordered placement to a voluntary kinship placement back to a court ordered placement. The system now retains the initial removal information from the initial placement for all placements within the same episode. |

**Foster Care/Out of Home Placements**

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|---|---|---|
| 5855 | Info to Foster Parents A & B copy-over not working | The copy-over functionality has been fixed to copy over the information correctly for the Information for Foster Parents Part A (CFS-872A) and Part B (CFS-872B) templates. |

## WiSACWIS Release 3.8 Notes

### Gather/Monitor/Request Reimbursement

| 4434 | Payment download window | The Payment Download window will now only show the service types for the county of the user that is logged in. Previously all service types for all counties were showing in this drop-down. |
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### Home Provider

| 4602 | Parent Agency Change | A Parent Agency can start and end on the same day. The system will now allow the Start Date of a Parent Agency to be equal to the End Date. |
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### Home Provider

| 5297 | In-home Services with a Home Provider | In Home Services are no longer counted against the Providers Number of Vacancies.<br><br>As a result, the 'By Availability' checkbox will now be unchecked and disabled on the Search Provider Service window when it is launched while creating an In Home Service. And the checkbox will now be checked and editable on the Search Provider Service window when it is launched while creating an Out of Home Placement. |
|---|---|---|

### Home Provider

| 6058 | Searching out a provider and viewing PA info. | Viewing the Parent Agency History after searching a provider from the Utility Search window, will no longer close placements if the Parent Agency has not changed. |
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### Issue/Reconcile Checks

| 5352 | Manual checks window | The Manual Checks window will only display the payments and payment adjustment lines on the Manual Checks window for the county of the worker logged in regardless of the 'View All Counties' security for the User Group. |
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### Legal Consult

| 1634 | Branch Number not consistent on Legal windows | The Legal Action, Status and Documentation windows now allow 40 characters to be entered in the Branch field. |
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## WiSACWIS Release 3.8 Notes

**Legal Consult**

| 3224 | Court Report - Ext. Disp. Order | The Court Report for Extension of Dispositional Order Child(ren) in Out of Home Care (CFS-2110) template has been modified to make sections in the document more readable. |

**Legal Consult**

| 5596 | Incorrect Error msg - creating Lgl St without Act | When a Legal Status is created for a child that has no Legal Action recorded in the system, then the message has been modified to read 'There is no Legal Action completed for this Child in this Case. Please complete a Legal Action to create a Court Number.' |

**Legal Consult**

| 5662 | Date field edit | The date entered in the 'Date Consult Occurred' and the 'Date Follow-up Information Submitted' of the Legal Action window can now be the same day. |

**Legal Consult**

| 5663 | Legal action/status windows | The value of 'Request for Court to Review Permanent Plan' was removed from the Legal Action Initiated and Legal Action fields in the Legal Action and Legal Status windows. |

**Legal Consult**

| 5668 | Date field edits on legal action window | The dates can be entered in any order on the Legal Action window without receiving any system errors. |

**Legal Consult**

| 5821 | Court address change | The Court Address for the Juneau County Courthouse has been updated to 200 Oak St. as requested. |

**Licensing Home Providers**

| 4429 | Additional licensing Actions window, action field | When reactivating a license that has been placed on hold, there are no more duplicate values listed in the Actions drop-down field and the values in the Actions and Reasons fields display in alphabetical order. |

## WiSACWIS Release 3.8 Notes

**Licensing Home Providers**

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|---|---|---|
| 5624 | Add "Duplicate" as provider type | A Provider Type of 'Duplicate' was added to the Home Provider and Private Provider windows to identify a duplicate provider record. |

**Licensing Home Providers**

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|---|---|---|
| 5940 | Deactivated Parent 2 Pre-fills on license | When a parent is inactivated on their Home Provider record, their name no longer pre-fills on the license. |

**Maintain Case**

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| 4474 | Case Type Ref Data | The value, "Birth to Three" has been removed as a Case Type and Assignment Type. |

**Maintain Case**

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| 5531 | TPR-Copy batch | When a child is TPR'd, the ticklers for the Pre-Adoptive case are assigned to the appropriate worker. |

**Maintain Case**

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|---|---|---|
| 5532 | TPR-Copy - multiple issues | When a participant in a case is TPR'd, the participant's Household status is now set to 'N', their address can not be updated from the biological case and a placement can not be created for the participant in the biological case. |

**Maintain Services**

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| 4960 | Creating a new service | The Reporting Category field remains enabled when checking the 'Ongoing Service/Placement' checkbox in the Payments group box of the Maintain Service Type and Rate window. |

**Manage Trust Accounts**

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|---|---|---|
| 5564 | Trust Account window- Save As button | The spreadsheet created from the Save As button on the Ledger tab of the Trust Account window displays the correct column headings and displays the data instead of the reference codes. |

**Manage Trust Accounts**

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|---|---|---|
| 5572 | Non-WiSACWIS Benefits window- Save as | The spreadsheet created from the Save As button on the Non-WiSACWIS Benefits window displays the correct column headings and displays the data instead of the reference codes. |

## WiSACWIS Release 3.8 Notes

**Manage Worker**

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| 3065 | Maintain Worker: Unit > Ref. Data | The values of 'Juvenile Justice' and 'Foster Care' are now available in the Unit drop-down field on the Maintain Worker Information window. |

**Meetings**

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|---|---|---|
| 5376 | Planning Adminstrative Review | Error message no longer displayed when a meeting is completed and the tickler is being generated correctly. |

**Meetings**

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| 5570 | Edit on "Meeting Completed" chkbox (Admin Rvw Mtg) | The 'Meeting Completed' checkbox will no longer be enabled on meetings that have a future scheduled date. |

**Overpayment Adjustments**

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| 5605 | Not excluding canceled checks | The Payment Adjustments Report is no longer counting the payment adjusts that have been cancelled. |

**Person Management**

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| 5651 | Person Management - Basic Tab | The Last Name field on the Person Management window is now displayed as a blue required field. |

**Post Adoption Activity**

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| 5636 | Modifications to Adoption Reports | Standardization and Modifications were made to the Four Adoption Reports:<br>SM1604 - Closed Case by Agency or Worker<br>SM1605 - Time and Money by Agency or Worker<br>SM1606 - Open Cases by Agency or Worker<br>SM1607 - Inquiry List |

## WiSACWIS Release 3.8 Notes

**Process Payments & Purchase Requests**

| 5553 | Payment Request window | When a payment is created prior to July 1 of the current year, then the fiscal year of the payment is now being set to the current year and if a payment is created on or after July 1 of the current year, then the fiscal year of the payment is being set to the next year since a new fiscal year begins on July 1st of each year.<br><br>Example:<br>Payment Start Date of 06/30/2001 will have a fiscal year of 2001 and a payment with a Start Date of 07/01/2001 will have a fiscal year of 2002. |
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**Process Payments & Purchase Requests**

| 5712 | CCI Payments | CCI payments for providers with a for-profit parent agency now go to the provider of service instead of the parent agency. |
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**Recruitment**

| 5135 | Recruitment Event | The 'Street' and 'Address' fields on the Recruitment Participants pop-up were renamed to 'Street #' and 'Street Name'. The Recruitment Participants pop-up is launched from the Recruitment Event window. |
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**Reference Tables**

| 5720 | Add City and zipcode | The City 'Lowell' has been added to the list of cities and has a zip code of 53557. |
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**Voluntary Services Referrals**

| 4456 | Type field on Services Intake (and Detail tab) | The Services Intake Type of 'Adoption Case Management' is now spelled correctly. |
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**Voluntary Services Referrals**

| 5569 | Work Phone is being cleared | The information on the Referral Source group box of the Services Intake window are now retained when a worker approves the intake and sends it to their supervisor for final approval. |
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**Worker Assignment**

| 5457 | Location field | The Location field on the Assignment window is pre-filling with the name of the Site/Office from the users Worker record. |